

# Planned Gift Letter of Intent

As an investment in the future of Furman University through the Clearly Furman campaign, I commit to a planned gift with a provision in my estate plan. I acknowledge that this commitment is an estimate provided to aid Furman University in projecting future support and to ensure that my gift is used according to my desires. I understand that it is not a binding legal obligation.

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_

I wish for my gift to be anonymous.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

You may return the completed letter of intent to our office via mail or email, or call us to schedule an appointment with a staff member.

*Furman University Office of Planned Giving  
3300 Poinsett Highway  
Greenville, SC 29613*

864.294.3717  
planned.giving@furman.edu  
plannedgiving.furman.edu



## GIFT DESIGNATION

My planned gift, as described below, is designated as follows:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## GIFT VALUE

The total current estimated value of my planned gift for Furman is \$\_\_\_\_\_.

## GIFT ASSETS & INSTRUMENTS

My planned gift will be accomplished through the following :

- Retirement or investment account(s)
- Will
- Trust
- Life insurance
- Real estate or other property

## GIFT DETAILS

Please describe your beneficiary provision for Furman or other relevant details such as account name, policy number, or property description:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Optional**—Please provide the contact information for an advisor or personal representative with whom we should coordinate the details of your gift: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_